

## **ST MARY'S HEALTH CARE SYSTEM- A MEMBER OF TRINITY HEALTH -WIRE TRANSTER & STOCK CONTRIBUTION**

### **Instructions for wire transfers to be credited to Merrill Lynch account:**

A. Notify Aaron D. James, Foundation Director (405-905-9359 or [aaron.james@stmarysathens.org](mailto:aaron.james@stmarysathens.org)).

B. Notify your institution to deliver the funds to:

Bank Name: Bank of America, N.A.

Bank Address: 100 West 33<sup>rd</sup> Street, New York, NY 10001

ABA (U.S. banks): 026009593

SWIFT-BIC (International banks): BOFAUS3N

Account Number: 6550113516

Account Name: Merrill Lynch

For final credit to **712-02510** name of **St. Mary's Foundation, Inc.**

**Please specify funding priority:**

- ✓ Alzheimer's/Dementia Fund
- ✓ Cardiac Services Fund
- ✓ Children's Services Fund
- ✓ St. Mary's COVID 19 Response Fund
- ✓ Neurological Services Fund
- ✓ Hospice Services Fund
- ✓ Radiology and Breast Health Fund
- ✓ Surgical Robotics Fund
- ✓ Education
- ✓ Employee Assistance
- ✓ Family Birth Center
- ✓ Sacred Heart Hospital

c. Upon receipt, the St. Mary's Foundation will send you an acknowledgement of your gift for your tax records.

### **Contacts:**

St. Mary's Foundation

Aaron D. James, Foundation Director

1230 Baxter Street

Athens, GA 30606

Phone: 405-905-9359

[aaron.james@stmarysathens.org](mailto:aaron.james@stmarysathens.org)

Merrill Lynch

Registered Senior Wealth Management Client Associate

272 W Hancock AVE, STE 200

Athens, GA 30601

Phone: 706.552.2112 Fax: 706.621.4915

[Jodi\\_watson@ml.com](mailto:Jodi_watson@ml.com)

**For charitable stock contributions to be credited to Merrill Lynch account:**

A. Notify Aaron D. James, Foundation Director (405-905-9359 or [aaron.james@stmarysathens.org](mailto:aaron.james@stmarysathens.org)).

B. Notify your financial institution to deliver the shares to:

Merrill Lynch

DTC Number: 8862

**712-02510** name of **St. Mary's Foundation, Inc.**

**Please specify funding priority:**

- ✓ Alzheimer's/Dementia Fund
- ✓ Cardiac Services Fund
- ✓ Children's Services Fund
- ✓ St. Mary's COVID 19 Response Fund
- ✓ Neurological Services Fund
- ✓ Hospice Services Fund
- ✓ Radiology and Breast Health Fund
- ✓ Surgical Robotics Fund
- ✓ Education
- ✓ Employee Assistance
- ✓ Family Birth Center
- ✓ Sacred Heart Hospital

C. Upon receipt, St. Mary's Health Care System will send you an acknowledgement of your gift for your records.

**Contacts:**

St. Mary's Foundation  
Aaron D. James, Foundation Director  
1230 Baxter Street  
Athens, GA 30606  
Phone: 405-905-9359  
[aaron.james@stmarysathens.org](mailto:aaron.james@stmarysathens.org)

Merrill Lynch  
Jodi Watson  
Registered Senior Wealth Management Client Associate  
272 W Hancock AVE, STE 200  
Athens, GA 30601  
Phone: 706.552.2112  
Fax: 706.621.4915  
[Jodi\\_watson@ml.com](mailto:Jodi_watson@ml.com)

**For charitable stock contributions – Donate by Check:**

**St. Mary's Foundation, Inc.**

**Attn: Aaron D. James**

**1230 Baxter Street**

**Athens, GA 30606**

**Please specify funding priority:**

- ✓ Alzheimer's/Dementia Fund
- ✓ Cardiac Services Fund
- ✓ Children's Services Fund
- ✓ St. Mary's COVID 19 Response Fund
- ✓ Neurological Services Fund
- ✓ Hospice Services Fund
- ✓ Radiology and Breast Health Fund
- ✓ Surgical Robotics Fund
- ✓ Education
- ✓ Employee Assistance
- ✓ Family Birth Center
- ✓ Sacred Heart Hospital

D. Upon receipt, St. Mary's Health Care System will send you an acknowledgement of your gift for your records.

**Contacts:**

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Aaron D. James, Foundation Director  
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Athens, GA 30606  
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